InfoHarness: Use of Automatically Generated Metadata for Search and Retrieval of Heterogeneous Information

Leon Shklar*[‡], Amit Sheth[†], Vipul Kashyap^{†‡}, and Kshitij Shah^{*‡}

Abstract. The *InfoHarness*™ system is aimed at providing integrated and rapid access to huge amounts of heterogeneous information independent of its type, representation, and location. InfoHarness is intended to provide advanced search and browsing capabilities without imposing the burden of restructuring, reformatting, or relocating information on information suppliers. This is achieved through creating metadata entries (e.g., type, location, access rights, owner, creation date, etc.) and associating them with the original information. The metadata extraction methods ensure rapid and largely automatic creation of information repositories. A stable hierarchy of abstract classes is proposed to organize the processing and representation needs of different types of information. An extensible hierarchy of terminal classes simplifies support for new information types and utilization of new indexing technologies. InfoHarness repositories may be accessed through Mosaic or any other HyperText Transfer Protocol (HTTP) compliant browser.

1.0 Introduction

The accelerating explosion in the amounts and variety of information has made the knowledge about its existence, location, and the means of retrieval very confusing. The information accumulated within universities, corporations, and government organizations ranges from software artifacts to engineering and financial databases, and comes in different types (e.g., source code, e-mail messages, bitmaps) and representations (e.g., plain text, binary). This information has to be accessed through a variety of vendor tools and locally developed applications.

There have been attempts to address this problem by building information repositories that depend on relocating and reformatting the original information [20]. Such approaches require the design and maintenance of ever-changing format translators. The initial conversion of information often requires substantial human and computing resources. Maintaining the repositories presents the additional dilemma of either creating new and updating existing information in the uniform format, or continuously managing changing data in different formats. The latter problem may be partially remedied through recent efforts in the uniform representation of heterogeneous documents [29], but this does not help with arbitrarily formatted data.

Our main objective in constructing the InfoHarness system is to provide rapid access to huge amounts of heterogeneous information in a distributed environment without any relocation, restructuring, or reformatting of data. Many researchers have investigated the use of metadata to support run-time access to the original information [1,3,8,9,11, 12,13,19,26]. Others [5,11,21,26] have investigated the use of data mining for the automatic extraction of metadata. We refine and synthesize some of the ideas contained in these efforts to provide advanced search and browsing capabilities without imposing constraints on information suppliers or creators. Further, we propose and develop a *stable* abstract class hierarchy, which need not be modified to define terminal classes that accommodate new types of information and utilize new indexing technologies.

InfoHarness has been designed with an open, extensible, and modular architecture. The InfoHarness prototype is now operational and on trial at Bellcore for building repositories of heterogeneous software artifacts [25], accessing geospatial data, and a variety of other applications. It supports the largely automatic generation of InfoHarness repositories, and provides access to the physical information from Mosaic and other World-Wide Web (WWW [2]) browsers through an HTTP gateway. We expect to make the system available on the Internet in the first half of 1995.

^{*} Bell Communications Research, 444 Hoes Lane, Piscataway, NJ 08854

[†] LSDIS, Department of Computer Science, University of Georgia, Athens, GA 30602-7404

[‡] Computer Science Department, Rutgers University, New Brunswick, NJ 08902

TM InfoHarness is a trademark of Bell Communications Research, Inc.

The key features of InfoHarness include:

- Providing advanced search and browsing capabilities without restructuring, reformatting, or relocating information.
- An extensible terminal class hierarchy to model arbitrary formatted information.
- The ability to utilize third-party indexing technologies.
- Extensive use of metadata for mapping logical views of information to physical files.
- A high-level declarative language [26] to provide power and flexibility in controlling the metadata generation process (now under development).

In this paper, we have analyzed *content-based* and *content-descriptive* metadata and their utility in the search, retrieval and browsing of information. Content-based metadata is based on the content of documents (e.g., the document vectors in the LSI index and the complete inverted WAIS index). Content-descriptive metadata serves to describe documents and includes *domain-independent* metadata (e.g., the location and size of a document) and *domain-dependent* metadata which abstracts or attempts to capture the semantic meaning of information. We also take a look at the classification of metadata based on their utility (a modified version of the one in [3]) and see how various attempts at using metadata (including the one in InfoHarness) conform to the classification.

The organization of the paper is as follows. In section 2, we discuss the role of metadata in providing transparent access to information. In section 2.1, we discuss the organization of metadata. In section 2.2, we define the notions of stability and extensibility of a class hierarchy. These notions are based on the ability of subclasses to inherit general methods from their superclasses and customize them for their own use. The customization is performed by writing ad-hoc stand-alone programs as discussed in section 2.3. In section 2.4, we discuss attribute-based access and retrieval of information. In section 3, we discuss the InfoHarness architecture. We begin with an overview (section 3.1), and then concentrate on indexing and searching of InfoHarness repositories (section 3.2) and on browsing information (section 3.3). In section 4 we discuss related efforts. Conclusions and plans for future work are presented in section 5.

2.0 Transparent Data Access through Metadata

An important advantage of InfoHarness is that it provides access to a variety of heterogeneous information without making any assumptions about the location and representation of data. This is achieved by creating metadata and associating it with the original information. Metadata for different media types is often defined as derived properties of the media, which are useful in information access or retrieval [5]. It establishes relationships between *information units* (defined below) and portions of physical information that present logical units of interest for end-users.

An *information unit* (IU) is a metadata entity that encapsulates a logical unit of information. It represents the lowest level of granularity of information available to InfoHarness. The IU may be associated with a file (e.g., a man page), a portion of a file (e.g., a C function or a database table), a set of files (e.g., a collection of related bitmaps), or any request for the retrieval of data from an external source (e.g., a database query).

An InfoHarness object (IHO) is defined recursively as one of the following:

- A simple IHO, composed of a single IU.
- A collection IHO that contains a set of references to other InfoHarness objects.
- A composite IHO that combines a simple IHO and a set of references to other IHOs.

Each IHO has a unique object identifier that is recognized and maintained by the system. An IHO that contains an IU has to store the locations of both the data and the data retrieval method, as well as any additional parameters needed by the method to extract the encapsulated information. For example, an IHO that encapsulates a C function must contain the path information, the name and location of a program that knows how to extract a function from a C file, and

the name of the encapsulated function. In addition, each IHO may contain arbitrary number of attribute-value pairs (e.g., owner, last update, security information, decryption method). These are examples of structural content-descriptive metadata.

Each IHO that references a collection of other IHOs stores unique object identifiers of the members of the collection (its *children*). An IHO that both contains an IU and references a collection is called a *composite object*. An example of the composite object is this paper's abstract combined with the collection of postscript and latex versions of the full paper. IHOs that encapsulate indexed collections store information about locations of both the index and the query method. Any indexed collection may make use of its own data retrieval method that is not a part of InfoHarness. As a result, an InfoHarness Repository may be created from existing heterogeneous index structures.

An InfoHarness Repository (IHR) is a set of IHOs that are known to a single InfoHarness server. These IHOs are not necessarily members of the same collection. An IHO may be a member of any number of collections (its *parents*). Each IHO that has one or more parents always contains unique object identifiers of its parent objects. An IHO that does not have any parent is unreachable from any other IHO and may only be accessed if it is used as an initial starting point (or *entry point*) in the IHR traversal.

2.1 InfoHarness Class Hierarchy

This subsection describes the InfoHarness class hierarchy (Figure 1). The *Abstract Classes* provide method sharing between groups of terminal classes. The *Terminal Classes* are classes that cannot be subclassed and are instantiated as InfoHarness Objects. Examples of Terminal Classes include encapsulators of external viewers, as well as the Wide-Area Information Service (WAIS) [16] and Latent Semantic Indexing (LSI) [6] indexing tools. The InfoHarness class hierarchy is utilized to instantiate terminal classes to InfoHarness Objects. We can say that it represents an implicit organization of the metadata.

The abstract class hierarchy that is shown in Figure 1 has been constructed to serve two purposes:

- 1. The representation of heterogeneous data and the utilization of independent indexing technologies.
- 2. Support for both server-side and client-side run-time processing of information.

The distinction between the *Server Processing* class and the *Client Processing* class is based on the differences in processing information while the rationale for their subclasses is in data representation.

Server Processing

The *Server Processing* abstract class helps to group IHOs with IUs, which are accessed at run-time by running a process on the server. The subclasses of this class are the abstract classes *Server Formatted Data* and *Executable*. The subclasses of *Server Formatted Data* serve to access physical data by running external viewers. The abstract class *Executable* represents IUs that encapsulate application programs.

Client Processing

For instances of terminal subclasses of *Client Processing*, data is first transferred to the client and then processed. Most of the data types may be defined by instantiating either a subclass of *Server Processing* or a subclass of *Client Processing*. The exceptions are *Audio* and *Text* that are always defined by instantiating the *Client Processing* class.

- Audio: The special treatment of audio files is determined by the need to play the recording on the client machine for it to be heard by the end-user. Data of this type is first transferred to the client machine and then directed to /dev/audio (for UNIX machines).
- *Text:* The special treatment of plain text is for convenience only. For instances of this class the information is passed on directly to clients. This is often a good choice for presenting plain text documents, as well as documents that use a mark-up language known to the client.

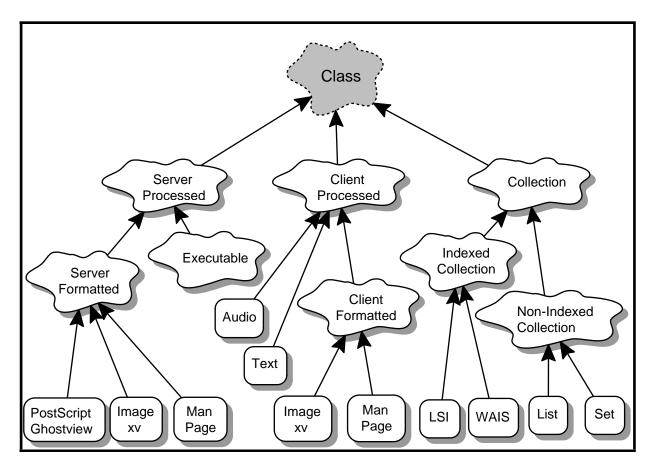


Fig. 1. InfoHarness Class Hierarchy with Sample Terminal Classes.

Collections

Instances of the *Collection* class are not associated directly with primary physical information. They are used instead to represent relationships between IHOs. In addition, instances of the *Indexed Collection* class are associated with a physical index that is used at run-time to select members of the collection. Instances of the *Indexed Collection* class are presented to the end-user through a query interface, while instances of *Non-Indexed Collection* are presented as a full list of members.

2.2 Issues of Stability and Extensibility

Stability of the Abstract Class Hierarchy

The abstract class hierarchy in InfoHarness is stable in nature; i.e., we do not foresee the need for additional abstract classes to model different kinds of processing. Whenever an appropriate terminal class is defined, it inherits data access and representation methods from an existing abstract class. The abstract classes may thus be made part of the server implementation. The terminal class hierarchy is open and extensible, as discussed in the next section.

Extensibility of Data Types

The InfoHarness class hierarchy is open in that new terminal classes may be defined to accommodate the vast variety of information. These new classes customize methods inherited from the abstract classes. Customization is currently performed by writing ad-hoc stand-alone programs that are invoked from the inherited methods. In future we expect

to be able to perform the customization interactively, or through interpreting statements of a special type definition language.

Terminal classes are not part of the InfoHarness implementation and reflect design choices made by InfoHarness administrators. These choices may be determined either by the availability of data, or by the availability of tools used to view the data. If the new terminal type utilizes the *xman* browser and it is not available on the client, this type has to be defined as a subclass of *Server Formatted Data*. Alternatively, if the data is not available on the InfoHarness server but is available on the client, it is defined as a subclass of *Client Formatted Data*. It is also possible to define two different terminal classes, *Man Page* (descendant of *Server Processing*) and *Man Page* (descendant of *Client Processing*), as subclasses of *Server Formatted Data* and *Client Formatted Data* respectively. These classes may either be used for accessing different sets of man pages or for providing end-users with alternative ways of accessing the same data.

Extensibility of Indexing Strategies

Just as new terminal classes may be defined to support new data types, new terminal classes may also be defined to support independent indexing technologies. The only additional complication is in maintaining the mapping between two different member identifications: the one known to the indexing algorithm, and the one known to InfoHarness. It is fairly easy to support WAIS [16], LSI [6,7], and similar indexing technologies by defining appropriate terminal classes. In the present version of InfoHarness, we default to LSI indexing, which is discussed further in section 3.2.1. In section 3.2.2, we discuss the selection of an appropriate indexing strategy depending on the size of a collection, frequency of modification, etc.

2.3 Metadata Extraction

In this section, we discuss the extraction of content-based and content-descriptive metadata. The content-descriptive metadata is domain-independent in nature and is composed of IHOs and their relationships. Each IHO in an IHR may have multiple children, as well as multiple parents. The physical data that is associated with information units is not part of the IHR. The generation of an IHR amounts to the generation of both content-descriptive and content-based metadata, the latter by indexing physical information declared to belong to indexed collections.

The IHR generation is supported by the InfoHarness Generator, which accepts as inputs both the location and the desired representation of data, and outputs the set of IHOs and their relationships. The Generator commands may be either written down by InfoHarness administrators, or created automatically by interpreting IRDL statements. Detailed discussion of IRDL is beyond the scope of this paper and may be found in [26].

Consider the simple example of creating an indexed collection of man pages. Given the location of man pages, their desired run-time representation, and the desired indexing technology, the Repository Generator performs the following actions:

- 1. Creates IUs associated with individual man pages.
- 2. Creates an IHO for every IU created in step 1.
- 3. Invokes an independent indexing tool to index the man pages.
- 4. Creates an IHO associated with the index, and adds parent-child relationships from this IHO to each object created in step 2.

By definition, IUs represent the smallest pieces of information retrievable through InfoHarness. Consider the example of an e-mail system that stores messages in individual files. Making this information available through InfoHarness involves defining information units that have one-to-one correspondence with physical files. On the other hand, in the case of *RMAIL* files, a single file contains multiple messages and each message is associated with an information unit.

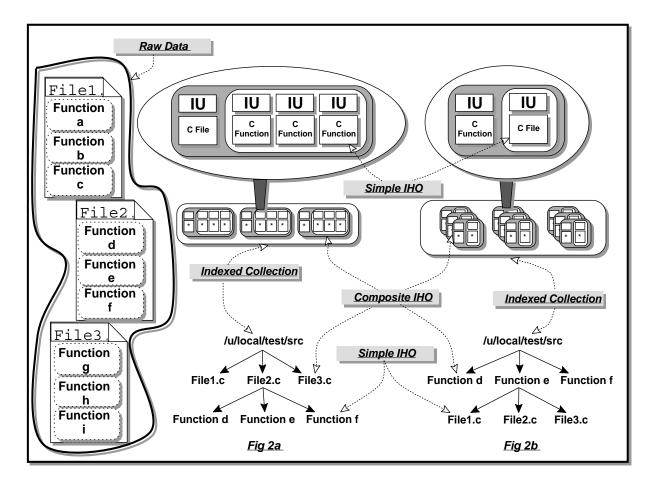


Fig. 2. Metadata Extraction for C code.

To better understand the process of metadata extraction, we discuss the metadata generation for C code (Figure 2). We associate Information Units with individual functions. The extractor has to perform some basic parsing to recognize comments, function blocks, etc. The indexing is performed on comments and function names but not on variables, programming constructs, or reserved words. Function signatures, which uniquely identify individual functions, are used as values of the *name* attribute of encapsulating objects. Function names are used to qualify file names in the *location* attribute. Similar work has been done in [4] where information about functions and variables is extracted after code analysis. There have also been earlier efforts to index C code based on comments [22].

The next step is to encapsulate and index *C* files, and create parent-child relationships between the collection IHO and the member objects (Figure 2a). The latter are composite objects that reference collections of simple objects, which encapsulate individual functions. Alternatively (Figure 2b), it may be desirable to index the individual functions and establish parent-child relationships between the indexed collection and function IHOs, as well as between function IHOs and IHOs that encapsulate files containing the functions.

A recent addition to the InfoHarness type library is the C++ extractor. Since C++ code has much more information of interest than C code, it is correspondingly more complex to write a C++ extractor. A parse tree of the program is generated and traversed to separate out information units, which include:

- functions (as in the case of C code),
- class definitions,
- class-subclass relationships,

methods associated with individual classes.

Additional extractors for unstructured image data and structured data in the form of relational and object oriented databases are being designed. Some of these offer significant research challenges.

2.4 Attribute-based Access and Retrieval

We have considered the following kinds of metadata:

- 1. content-based metadata,
- 2. content-descriptive metadata,
 - 2.1. domain-independent metadata,
 - 2.2. domain-dependent metadata.

Examples of content-based metadata include full-text indices of InfoHarness collections. In the case of LSI, these indices have the form of document vectors, discussed in section 3.2. The extraction of content-descriptive metadata was discussed in section 2.4. Examples of content-descriptive metadata may include *location*, *size*, *ownership*, *creation-date*, etc. The content-descriptive metadata is inferred without performing the semantic analysis.

In the future, we are planning to support more intelligent querying to accommodate naive users. This may require capturing the semantic content of information by describing the meaning and possible usages of individual documents. For this, we need to characterize the *domain* of information represented by a set of IHOs, for example, the domain of software artifacts. While content-based metadata is stored as a set of vectors, the content-descriptive metadata is represented as a set of attribute-value pairs. The attributes may capture domain aspects, as well as characteristics of physical data.

One approach to capturing domain-dependent descriptive metadata for structured databases is described in [18]. The attributes, which are referred to as contextual coordinates, are selected judiciously from domain-specific ontologies. These are then used to construct contexts that capture the assumptions implicit in the design of the object classes in a database. The contexts are used to perform inferences on the information content of the databases without actually retrieving the data.

We are investigating extending the above approach to semi-structured and unstructured data. Additional effort that is required for generalizing the latter approach may be well worth it due to the limitations of content-based access, as in the following example:

Consider a paper titled "Use of Automatically Generation Metadata for Search and Retrieval of Heterogeneous Information" to be presented at the conference in Jyvaskyla and let the paper be identical to the one that you are reading with the only exception that it does not contain section 2.4. Then, it would not contain the words conference and Jyvaskyla.

Consider the following keyword-based query:

 $Query = conference\ Jyvaskyla$

The above mentioned paper will not be retrieved! The problem may, of course, be remedied by creating additional descriptive attributes and associating them with the paper. Work is also underway to mutually scale results obtained from attribute-based and content-based queries

3.0 InfoHarness Architecture

The InfoHarness system architecture provides a platform for integrating information in a distributed environment by encapsulating existing and new information, without converting, restructuring or reformatting the physical data. Through this object-oriented encapsulation, the system provides an integrated view and access to diverse and hetero-

geneous information. The system allows the use of independent tools for accessing, retrieving, browsing, and administering the information encapsulated by IHOs that are stored in InfoHarness repositories.

3.1 Architecture Overview

As shown in Figure 3, the main components of the current implementation of the InfoHarness architecture are:

- 1. The InfoHarness Server (IH Server) that uses metadata to traverse, search, and retrieve the original information.
- 2. The HTTP Gateway that is used to pass requests from HTTP clients to the IH Server and the responses back to the clients.
- 3. The Repository Generator that is used for off-line automatic generation of metadata that represents the desirable view on the structure and organization of the original information. This metadata is used at run-time by the IH Server to search and retrieve information.

Independent tools for accessing and displaying information (e.g., xv, xman, etc.), and for indexing information (e.g., Wide-Area Information Server (WAIS), Bellcore's Latent Semantic Indexing (LSI), are not parts of InfoHarness.

At run-time, users of HTTP-compliant clients may issue query, traversal, or retrieval requests that are passed on to the Gateway, which then performs the following operations:

- 1. Parses the request, and reads input information when the request is associated with an HTML form.
- 2. Establishes a socket connection with the IH Server, generates and sends out a request, and waits for a response.
- 3. Parses the response, converts it to a combination of HTML forms and hyperlinks, adds the HTTP header, and passes the transformed response to the Mosaic browser.

The IH Server processes requests based on the meta-information. The same physical data may be treated differently depending on its type. For example, consider two alternative types, both designed to represent man pages: man_to_html and xman. In the first case, the IH Server will pass the man page location to a man_to_html converter and send the generated HTML back to the HTTP gateway. In the second case, the server will pass the man page location directly to the xman browser and notify the gateway program.

The Gateway does not perform any format conversions of the original information. It only converts to HTML those parts of the response that either contain the portion of metadata that is currently being searched or traversed by the end-user, or error messages and notifications.

The InfoHarness architecture is open, modular, extensible and scalable. InfoHarness implements the abstract type hierarchy that does not have to be modified to support a new data type, or a new indexing technology. The methods associated with abstract classes s are general enough because they are data-driven and may invoke independent programs. The definitions of terminal classes are also data-driven and are not part of the implementation, which makes the system capable of supporting arbitrary information access and management tools (e.g., browsers, indexing technologies, access methods).

The system addresses the goals of scalability and interoperability in a large and geographically distributed environment by supporting multiple servers and multiple clients, and by decentralizing the administration of information repositories.

3.2 Indexing and Searching InfoHarness Repositories

InfoHarness supports both indexed and non-indexed collections. Indices are generated on the bags of words that are contained within portions of physical data that are encapsulated by member IHOs. InfoHarness can support different indexing strategies (Latent Semantic Indexing (LSI), WAIS, etc.). LSI discussion is presented in the next section, followed by a brief review of alternative indexing technologies and guidelines for their selection.

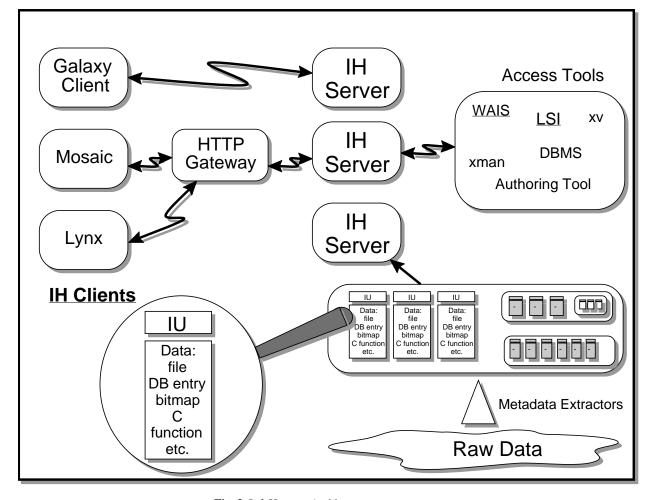


Fig. 3. InfoHarness Architecture.

Latent Semantic Indexing

A fundamental deficiency of many information retrieval methods is that the words used to search for text are typically not the same as the words used to index the text in the first place. The fact that there are many ways of describing the same object (synonymy) means that many relevant objects will be missed, thus affecting the "recall". The fact that the same word can be used to refer to different things (polysemy) means that irrelevant objects will be retrieved, thus affecting the "precision". Thus words are a poor indicator of conceptual content of a document on which users want to retrieve the data.

LSI's [6,7,28] approach is to take advantage of implicit higher order structure in the association of terms with documents. A large matrix of term-document association data is taken and a "semantic" space is constructed where terms and documents that are closely associated are placed near one another. Singular-value decomposition (SVD) allows the arrangement of the space to reflect the major associative patterns in the data and ignore the smaller less important influences.

Singular Value Decomposition. In the SVD analysis, one begins with an arbitrary rectangular ($t \times d$) matrix X, of terms and documents. The entries in the matrix consist of the frequency of occurrence of a term in the various documents. The matrix X is then decomposed into the product of three other matrices:

$$X = [T_o]_{t \times m} \times [S_o]_{m \times m} \times [D_o]_{m \times d}$$
 where $m = min(t, d)$ is the rank of X .

A simple strategy is followed for obtaining the optimal approximate fit for smaller matrices. If the singular values in S are ordered by size, the first largest may be kept and the remaining small ones set to zero. The product of the resulting matrices X' is of rank k and is closest in the least squares sense to X:

$$X' = [T]_{t \times k} \times [S]_{k \times k} \times [D']_{k \times d}$$

In InfoHarness, we have approximated the original term-document matrix using one hundred orthogonal factors or derived dimensions. These factors may be thought of as artificial concepts which represent extracted common meaning components of many different words and documents. It is important that their original space not be reconstructed as we consider it unreliable. Thus k should be less than the number of the original index terms. However representation of a conceptual space of a large document collection will require more than a handful of derived dimensions. Thus, the value of k should be somewhere in between. We have found that k = 100 works well for us.

Each term and document is then characterized by a *k*-vector of weights indicating its strength of association with each of these concepts. Thus, a term may be associated with a document even if it doesn't appear in it, if it and a document have a strong association with one or more of the artificial concepts mentioned above.

Query Processing. Each term and document is represented as a vector in the k-dimensional factor space. A query, just as a document, initially appears as a set of words. We can represent the query (or a "pseudo-document") as the weighted sum of its component term vectors. The query is placed at the centroid of its term vectors and scaled for comparison to documents. To return a set of potential candidate documents, the pseudo-document formed from a query is compared against all the documents, and those with the highest cosines, that is the nearest n vectors, are returned. In the InfoHarness system, we return the n closest documents where the value of n is selected by the user.

Alternative Indexing Techniques

As mentioned earlier in the paper, InfoHarness can support multiple indexing technologies. We are developing formal criteria and guidelines for selecting the ones that are the most appropriate for particular applications.

LSI is a statistical technique which correlates words on the basis of their occurrence patterns in the documents. It also does the clustering of words based on the statistical analysis, which form the dimensions of the multi-dimensional vector space. The WAIS index [16] is a complete inverted index on the document contents and does not involve any statistical analysis. We are currently investigating the following criteria for choosing between these technologies:

- Size of a Collection: The WAIS indexing technique is preferred if there are just a few documents in the collection. This is because statistical techniques like LSI require a large sample space to prevent meaningless answers at the time of query processing.
- Frequency of Modification: The WAIS indexing technique is preferred again if the collection is modified frequently (addition, deletion and update of documents). This is because extensive statistical computations are required by LSI to recompute the word clusters.
- Types of Queries: The WAIS index is suitable for simple keyword-based queries. However it would fail if the keywords specified in the query do not occur in the document collections, (e.g. if the keyword Car is in the query, the documents containing the keyword Automobile shall not be retrieved). The LSI index supports these kinds of "semantic" searches.
- *Domain Structure of Information:* In the case the documents are from a domain or display a typical usage correlation pattern or structure, then it would be advantageous to use LSI. If, however, the documents are chosen at random from different domains, the WAIS approach might work better.

3.3 Browsing Information

This section addresses browsing physical data, which may range from plain text to multimedia information. We distinguish between browsing metadata and browsing the encapsulated physical data. Browsing methods are determined by types, which are assigned by the metadata extractors at the pre-processing stage.

Each IHO contains relevant information about the encapsulated physical data, as well as the relationships with other IHOs. This structure is presented to the user, who can choose to retrieve the physical data or to traverse parent-child relationships. Browsing methods act upon the data retrieval request after determining the physical location of information. A browsing method may or may not invoke a presentation tool. Independent browsers are used to browse through postscript documents, sound files, image files, etc.

The relationships between information units and physical files are different for types, as described in section 2.3. The extractor methods understand these relationships and generate the metadata accordingly. The search and browsing methods obtain this very same knowledge from IHOs and their relationships. The browsing methods are specific to the representation of the physical information. For example, an image viewer may be invoked for image files and an audio player for sound files. The user need not have any knowledge about ways of launching the appropriate tool. Hypertext browsing can also be supported if the original document is a hypertext.

3.4 Query Processing in InfoHarness

In the previous sections we have identified two ways of accessing IHOs in InfoHarness repositories. They are as follows:

- Attribute- based Access: This has been discussed in section 2.4 of this paper and involves querying for documents on the basis of their attributes, which may contain information not captured in their contents (e.g., ownership, publisher, etc.).
- Content-based Access: This involves querying for documents based on their contents (e.g., presence of keywords, presence of patterns, etc.). Querying indices built from the contents of documents is an example of content based access. We have discussed query processing for the LSI technology in section 3.2.1 We are planning to further simplify adding support for third party indexing technologies.

We are currently investigating different ways of meaningfully combining results obtained from attribute-based and content-based queries.

4.0 Related Work

Hypermedia systems like Intermedia [30] focus more on browsing than on retrieval. Database systems are not concerned about the modelling and mapping of different types of information into physical data. The original data has to be converted into internal representations that are usually proprietary for different database systems. On the other hand, traditional file systems lack the ability to represent inter-file relationships. Huge and growing amounts of heterogeneous information call for a more versatile system.

InfoHarness shares some of its objectives with RUFUS [26]. The RUFUS system has an extensible object-oriented data model, storage system, and associated search and display methods for a variety of predefined file types. RUFUS users can also search, browse, filter and display the imported data objects. The system automatically classifies data files and extracts type-specific attributes. The corresponding metadata extraction process in InfoHarness does not deal with files but with information units, which may be associated with files, sets of files, or portions of these files. This approach is more flexible in providing finer control at interpreting data. It allows the same data to be interpreted differently depending on the local objectives.

Metadata is being increasingly used by researchers in multimedia, text and structured databases as an aid in the quest for seamless interoperability. Chen et al [5] define metadata as derived properties of the media which are useful for information access or retrieval. In the meta-database project at RPI [12], a metadata management approach is adopted to achieve a global synergy between various component databases. Bohm and Rakow [3] have classified metadata according to their nature and related it with their different intended purposes. The comparison of this classification with the approach used in InfoHarness is discussed further in the section. Kiyoki et al [19] implement a semantic

associative search for images based on the keyword metadata representing the user's impression and the image's content. Anderson and Stonebraker [1] have developed a metadata schema for satellite images. Jain and Hampapur [13] have proposed an intermediate representation for audio-visual information.

In InfoHarness, we have emphasized the extensive use of automatically generated metadata. Bohm and Rakow [3] have proposed a novel classification of metadata and have drawn a distinction between the metadata and its organization. They have also established the relation between the intended use of metadata and its classification. The same perspective is reflected in the hierarchical organization of InfoHarness objects and classes as illustrated in Figure 1. The overlap between the classification of [3] and our approach is as follows:

- Representation of Information Types: This is achieved in InfoHarness through various encapsulators for different kinds of information, which are responsible for the automatic extraction of metadata. This is also one of the rationales for the proposed organization of metadata. In [1], metadata is used to support two different perspectives of satellite image data: a computer scientist's and an earth scientist's.
- Content-based Metadata: This type of metadata refers to the metadata extracted from the physical information based on its content. Vectors associated with textual documents in an LSI-indexed collection are examples of content-based metadata. Vectors proposed for text and audio documents in [10], time-indices of keywords and location of keywords in a text image based on word spotting [5], and the data features in [13] follow the content-based approach.
- Content-Descriptive Metadata: This issue was discussed in section 2.4 and is being planned as an extension to InfoHarness. Content-descriptive metadata has been used in [18] for information resource discovery and query processing in Multidatabases. The domain dependent Q-features and the content independent meta-features in [13] are examples of content-descriptive metadata for audio-visual information. In [19], images are associated with keywords and vectors for the images are computed based on these keywords. They are the examples of content-descriptive metadata, since they are constructed from the descriptions of the images.
- Document Composition: This type of metadata is created at the time of extraction when the parent child relationships between different IHOs are being established. This perspective is reflected in the structure of composite IHOs. A novel approach in [5] uses the metadata for answering queries in a media-type different from the one it was posed in. This is easily extensible for composition of text, audio and text-image documents.
- *Document Location:* This information is represented as an attribute for all kinds of IHOs supported by the Info-Harness system.
- Document Collection Metadata: The information associated with an LSI index (section 3.2.1) is a type of metadata associated with the collection of documents as a whole.
- Presentation Requirements: Different technical settings on the client side and the server side demand more flexible document-processing mechanisms. In the InfoHarness system, the idiosyncracies are captured as metadata. This perspective is reflected in the abstract classes Client Processing and Server Processing in Figure 1 and discussed in sections 2.1.1 and 2.1.2.
- *Browsing:* In the InfoHarness system, browsing takes place through the association relationships between information units and physical data. This associations are captured by the metadata as discussed in section 3.3. In [11], the metadata is represented through objects with their associated relationships and attributes. These relationships are used for browsing through the associated media objects (images and video).

5.0 Conclusions and Future Work

The important advantage of InfoHarness is in providing flexible access to arbitrary heterogeneous information without any relocation or reformatting. The InfoHarness Abstract Type Hierarchy is stable in the sense that it does not have to be modified to support new user-specific terminal classes. This hierarchy has been constructed to achieve the dual flexibility in the representation, as well as the presentation of data.

Our current work is directed toward further automation of the generation of InfoHarness repositories. However, it is not our intention to direct the generation of the repositories by the analysis of physical data alone. We intend to

achieve higher flexibility through developing a Repository Definition Language [26]. Statements of this language, combined with the physical data, together determine the structure of InfoHarness repositories.

In addition, we are performing investigations aimed at improving the scalability of search by meaningfully combining the results of querying independent (possibly heterogeneous) indices that reference different collections of objects. We are also investigating the possibility of enhancing the quality of retrieval by combining results of querying content-based metadata and multiple heterogeneous indices that reference the same information.

6.0 Acknowledgements

The authors want to thank Chumki Basu, Satish Thatte, Gomer Thomas, and Andrew Werth for their comments to the draft of the paper.

References

- J. Anderson and M. Stonebraker, "SEQUOIA 2000 Metadata schema for Satellite Images", (to appear) SIGMOD Record, special issue on Metadata for Digital Media, December 1994.
- 2 T. Berners-Lee et al, "World Wide Web: The Information Universe", Electronic Networking: Research, Applications and Policy", 1(2), 1992.
- 3 K. Bohm and T. Rakow, "Metadata for Multimedia Documents", (to appear) SIGMOD Record, special issue on Metadata for Digital Media, December 1994.
- 4 Y-F. Chen, M. Nishimoto and C. Ramamoorthy, "The C information abstraction system", IEEE Transactions on Software Engineering, March 1990.
- 5 F. Chen, M. Hearst, J. Kupiec, J. Pederson and L. Wilcox, "Metadata for Mixed-Media Access", (to appear) SIGMOD Record, special issue on Metadata for Digital Media, December 1994.
- 6 S. Deerwester, S.T. Dumais, G.W. Furnas, T.K. Landauer and R. Hashman, "Indexing by Latent Semantic Indexing", Journal of the American Society for Information Science, 41(6), 1990.
- 7 S. T. Dumais, G. W. Furnas, T. K. Landauer, S. Deerwester, and K. Harshman, "Using latent semantic analysis to improve access to textual information", Proceedings of the 1988 CHI Conference, 1988.
- 8 G. Fischer and C. Stevens, "Information access in complex, poorly structured information spaces", Proceedings of the 1991 CHI Conference, 1991.
- 9 F. Garzotto. P. Paolini, and D. Schwabe. "HDM A Model-Based Approach to Hypertext Application Design", ACM Transactions on Information Systems, 11(1), 1993.
- 10 U. Glavitsch, P. Schauble and M. Wechsler, "Metadata for Integrating Speech Documents in a Text Retrieval System", (to appear) SIGMOD Record, special issue on Metadata for Digital Media, December 1994.
- W. Grosky, F. Fotouhi and I. Sethi, "Content-Based Hypermedia Intelligent Browsing of Structured Media Objects", (to appear) SIGMOD Record, special issue on Metadata for Digital Media, December 1994.
- 12 C. Hsu, "The Meta-database Project at Renesselaer", SIGMOD Record, special issue on Semantic Issues in Multidatabases, 20(4), December 1991.
- 13 R. Jain and A. Hampapur, "Representations for Video Databases", (to appear) SIGMOD Record, special issue on Metadata for Digital Media, December 1994.

- 14 Y. Kane-Esrig, L. A. Streeter, W. Keese, and G. Casella, "The relevance density method in information retrieval", Proceedings of the 4th International Conference on Computing and Information, 1992.
- 15 Y. Kane-Esrig, L. Shklar, and C. St. Charles, Using Multiple Sources of Information to Search a Repository of Software Lifecycle Artifacts, Proceedings of the Bellcore Conference on Electronic Document Delivery, NJ, May 1994.
- 16 B. Kahle and A. Medlar, "An Information System for Corporate Users: Wide Area Information Servers", Connexions The Interoperability Report, 5(11), November 1991.
- 17 V. Kashyap and A. Sheth, "Semantics-based Information Brokering: A step towards realizing the Infocosm", Technical Report DCS-TR-307, Department of Computer Science, Rutgers University, March 1994.
- 18 V. Kashyap and A. Sheth, "Semantics-based Information Brokering", Proceedings of the 3rd International Conference on Information and Knowledge Management (CIKM), Gaithersburg, MD, November 1994.
- 19 Y. Kiyoki, T. Kitagawa and T. Hayama, "A meta-database System for Semantic Image Search by a Mathematical Model of Meaning", (to appear) SIGMOD Record, special issue on Metadata for Digital Media, December 1994.
- T. Landauer, D. Egan, M. Lesk, C. Lochbaum and D. Ketchum, "Enhancing the usability of text through computer delivery and formative evaluation: the SuperBook Project", In C. McKnight, A. Dillon and J. Richardson, (eds) "Hypertext: A Psychological Perspective", Chicester: Ellis Horwood, 1993.
- 21 C.J. Matheus. P.K. Chan, and G. Piatetsky-Shapiro, "Systems for Knowledge Discovery in Databases", IEEE Transactions on Knowledge and Data Engineering, December 1993.
- V. Sembugamoorthy, L. Streeter, and Mary Leland, "Igrep: A real World Prospective on Locating Software Artifacts for Reuse", Proceedings of the 5th Annual Workshop on Software Reuse (WISR'92), Palo Alto, CA, 1992.
- A. Sheth and J. Larson, "Federated Database Systems for Managing Distributed, Heterogeneous, and Autonomous Databases", ACM Computing Surveys, 22(3), 1990.
- 24 L. Shklar, "XReuse: Representation and Retrieval of Heterogeneous Multimedia Objects", Proceedings of Bellcore Object-Oriented Symposium (BOOST), Arlington, VA, June 1993.
- 25 L. Shklar, S. Thatte, H. Marcus, and A. Sheth, "The InfoHarness Information Integration Platform", Advance Proceedings of the Second International WWW Conference '94, Chicago, October 17-20, pp. 809-819, http://www.ncsa.uiuc.edu/SDG/IT94/Proceedings/Searching/shklar/shklar.html.
- 26 L. Shklar, K. Shah, and C. Basu, "Putting Legacy Data on the Web: A Repository Definition Language", To appear in the Proceedings of the Third International WWW Conference'95, April 1995, Darmstadt, Germany, http://www.igd.fhg.de/www/www95/www95.html.
- 27 K. Shoens, A Luniewski, P. Shwartz, J. Stamos, and J. Thomas, "The Rufus System: Information Organization for Semi-Structured Data", Proceedings of the 19th VLDB Conference, Dublin, Ireland, 1993.
- 28 L. A. Streeter and K. E. Lochbaum, "Who knows: a system based on automatic representation of semantic structure", Proceedings of RIAO 88: User-oriented context-based text and image handling, Massachusetts Institute of Technology, Cambridge, MA, 1988, pp.379-388.
- 29 John R. Rymer, "Distributed Object Computing", Distributed Computing Monitor, Vol. 8, No. 8, Boston, 1993.
- 30 N. Yankelovich, B. Haan, N. Meyrowitz and S. Drucker, "Intermedia: The concept and construction of a seamless information environment", IEEE Computer, 21(1), January 1988.